Private AI assessment

A bounded engagement to decide whether a specific AI use case is valuable, feasible, and supportable before committing to implementation.

Proposal details

Prepared for **[Organization]** · Sponsor **[Name / role]**
Version **[Version]** · Date **[Date]** · Valid until **[Date]**

Editable proposal template. Scope, commercial terms, legal entity details, and acceptance criteria require agreement before signature.

Decisions the assessment should enable

- Which workflow is worth piloting, and which current measure provides a baseline?
- Which data may be used, by whom, in which environment, and for how long?
- Which model, retrieval method, hardware, and operating responsibilities should be evaluated?
- What would justify proceeding, changing scope, or stopping?

Scope and evidence

Workstream	Deliverable
Process discovery	Workflow map, user roles, baseline, and value hypothesis
Data review	Source inventory, permissions, quality gaps, retention and residency constraints
Architecture	Deployment options, trust boundaries, integrations, and assumptions
Evaluation plan	Representative Bulgarian/English questions, citation checks, denied-access cases, and measurable pilot criteria
Decision brief	Risk register, prioritized pilot scope, operating model, and indicative cost assumptions

Responsibilities and acceptance

The client provides a process owner, authorized sample data, security constraints, and timely review. NexuVault provides the agreed analysis and documented recommendation. Sensitive data transfer requires an approved handling arrangement.

Acceptance: delivery of the agreed report and decision workshop, plus resolution of documented factual corrections within **[review period]**.

Commercial schedule

Delivery window **[dates]** · Fee **[amount / currency / tax basis]** · Payment milestones **[terms]**

Excluded unless agreed: production deployment, model training, penetration testing, legal advice, certification, and ongoing support. Changes require written agreement. Signatories: **[authorized parties]**.